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To: General Unsecured Creditors of GTL (USA), Inc.

Dear General Unsecured Creditors:

I am counsel for the Official Committee of General Unsecured Creditors (the "Committee") in the Chapter 11 bankruptcy case of GTL (USA), Inc. (the "Debtor"). The Committee is an entity governed by applicable bankruptcy law that speaks for and advocates on behalf of all general unsecured creditors. The Committee has a fiduciary duty to do what the Committee believes is in the best interest of the entire general unsecured creditor class.

The Committee has determined to support the Debtors' First Amended Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code (the "Plan"). The Committee made this determination after extensive discussions and negotiations between Committee professionals and other parties in interest in the Debtor's bankruptcy case. While the Plan does not propose to pay creditors in full, in the judgment of the Committee, the Plan offers general unsecured creditors with the best hope of a meaningful recovery on their claims. The Committee therefore recommends that you vote in favor of confirming the Plan.

Please also note that the asset sale proposed in the Plan depends on creditors offering releases to certain parties affiliated with the Debtor, including the Debtor's parent companies. The Plan ballot provides creditors with the option of opting out of such releases. The Committee encourages creditors not to check the opt-out box because such creditor opt-outs may jeopardize the ability of the Debtor to confirm the Plan and to pay creditors under the Plan's terms.


August 7, 2015

Page 2

While the Committee has a fiduciary duty to all creditors, each individual creditor should review the Plan and make a voting determination based on the creditor's respective interests. To that end, I encourage creditors with questions regarding their individual interests and the third party releases to consult with bankruptcy counsel of their choice. That said, you are welcome to contact me and I will be happy to answer general questions about the Plan or about the Debtor's bankruptcy case. Thank you for your consideration of these important matters.

Best Regards,

KANE RUSSELL COLEMAN & LOGAN PC

By: 
Jason B. Binford